**INTEREST RATES MARKET NOTICE**

**Date: 16 February 2016**

**Subject:** New Financial Instrument Listing

***(TRANSNET SOC LIMITED –“TSP203”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED** on Interest Rate Market with effect from 18 February 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP203

**Nominal Issued** R 180,000,000.00

**Issue Price** 92.01913%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 16 February 2017

**Books Close** 11 February 2017

**Interest Payment Date(s)** 16 February 2017

**Last Day to Register** By 17:00 on10 February 2017

**Issue Date** 18 February 2016

**Date Convention** Following

**Interest Commencement Date** 18 February 2016

**First Interest Payment Date** 16 February 2017

**ISIN No.** ZAG000133711

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP203%20Pricing%20Supplement%2020160218.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP203%20Pricing%20Supplement%2020160218.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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